

1. Loan Preferences

Loan Purpose: Refinance my existing mortgage balance only
Preferred Product: 30 Year Fixed Rate
Loan Amount: 252500
Purchase Price/Value: 325000
Closing Date:

2. Property

Street: **xx**fox hollow Drive
City: Mays Landing
State: New Jersey
Zip: 08330
Type: Single Family Home
Purpose: Primary Residence

SAMPLE

3. Borrower Information

First Name: **John**
Last Name: **Sample**
Email: **sample@xxxxxx**net
Street: **xx**fox hollow Drive
City: Mays Landing
State: New Jersey
Zip: 08330
Home Phone: 732682 **xxxx**
Work Phone:
Cell Phone: 732682 **xxxx**
Best Time To Call:

4. Income and Liabilities

Monthly Income: 6875
Total Credit Card Debt:
Student Loan Payment:
Car Payment:

5. Credit

Credit Rating: Perfect - always pay debts on time
Bankruptcy: Never bankrupt or 10 years since discharged